

This announcement appears as a matter of record only

U.S. OFFICE PRODUCTS COMPANY, INC.

*has acquired
substantially all the assets of*

BURGESS, ANDERSON & TATE, INC.

*Concurrent with the acquisition of five other companies
and a \$40 Million IPO*

*The undersigned acted as financial advisor
to Burgess, Anderson & Tate, Inc.*

FORT DEARBORN PARTNERS, INC.

