

*This announcement appears as a matter of record only*

**\$20,250,000**

of Term and Working Capital Facilities

*and*

**\$3,100,000**

of Subordinated Debt

*have been arranged for the capitalization of a*

**\$70 MILLION TIN MILL SERVICES AND  
DECORATING COMPANY**

*The undersigned acted as exclusive financial advisor  
to the Company*

**FORT DEARBORN PARTNERS, INC.**

