

This announcement appears as a matter of record only

\$1,350,000

of Preferred and Common Unit Equity Financing

and

\$7,000,000

of Term and Working Capital Facilities

have been arranged for the capitalization of a

\$45 MILLION BRANDED COOKIE DISTRIBUTOR

*The undersigned initiated the transaction,
structured the financing and acted as
financial advisor to the Company*

FORT DEARBORN PARTNERS, INC.



Chicago / Milwaukee

(312) 201-8210