

This announcement appears as a matter of record only

\$17,500,000

of Term and Working Capital Facilities

have been arranged for the capitalization of a

**\$70 MILLION ANIMAL NUTRITION AND BRANDED
PET NUTRITION AND SUPPLY COMPANY**

*The undersigned initiated the transaction,
structured the financing and acted as financial advisor
to the Company*

FORT DEARBORN PARTNERS, INC.

