

This announcement appears as a matter of record only

\$150,000,000

Revolver and Term Financing

*has been arranged
for the refinancing of a*

**\$3.6 BILLION DISTRIBUTOR OF CONVENIENCE
STORE MERCHANDISE AND SUNDRIES**

*The undersigned initiated the transaction,
structured the financing, and acted as exclusive financial
advisor to the Company*

FORT DEARBORN PARTNERS, INC.

